



August 10, 2004

Mr. Brian Johnson
Branch Chief
Filer Support 2
Office of Filing Information
Securities and Exchange Commission
Judiciary Plaza
450 Fifth Street, NW
Washington, D.C. 20549



American Stock Exchange
86 Trinity Place
New York, NY 10006

1-31657

AUG 10 2004

Dear Mr. Johnson:

This is to certify that on August 10, 2004, the American Stock Exchange, Inc. (the "Exchange") received from Arena Resources, Inc. (the "Registrant") a copy of the Registrant's application on Form 8A 12 B for the registration of the following securities:

Units, consisting of one share of common stock and one warrant to purchase one share of common stock and Warrants to purchase common stock included in units

We further certify that the above described security has been approved by the Exchange for listing and registration.

We understand that the Registrant is seeking immediate acceleration of the effective date of registration, and we hereby join in such request.

Sincerely,

Bryan Fischer
Managing Director
Listing Qualifications Department

cc: Herbert Scholl

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